



Finance Reporting User Group

Friday, March 7, 2014
Midlands Tech – Northeast Campus Auditorium

Agenda

9:00 Welcome (John Taylor)

Update on Requests for Change

- RH086 – Position Funding Report (1018)
- Asset Master Data List
- Gross vs. Collected Revenue (New)
- 444 – Detailed Cash Report
- Internal Order

Enterprise Reports

- Agency and Trust Funds are filtered out of 424 and 477
- 404 Available Cash does not include petty cash

Reference Materials

- BEx 7.3 User Guide
- Directions on Running 1018 in ECC
- BEx Query - How to Turn Off Personalization

10:00 Break

10:15 Reports Templates

- New Reports Added to the Enterprise Folder - Grants, Finance and HR

Asset Master Report

- Tracking Low Value Assets
- Land and Buildings

Personalization Issue with BEx

Need for Additional Workshops/Training?

- Update on New Reporting 200 Class